

United States Bankruptcy Court for the:

Northern District of New York

Case number (If known): _____ Chapter you are filing under:

- Chapter 7
 Chapter 11
 Chapter 12
 Chapter 13

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name

Ace Holding LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names, and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN)

52-2123150

4. Debtor's address

Principal place of business

960 Sterling Ridge Dr

Number Street

Mailing address, if different from principal place of business

Number Street

P.O. Box

Rensselaer NY 12144-8457

City State ZIP Code

City State ZIP Code

Rensselaer County

County

Location of principal assets, if different from principal place of business

160-176 S. Pearl St.

Number Street

Albany NY 12202

City State ZIP Code

5. Debtor's website (URL)

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

Debtor	Ace Holding LLC Name _____	Case number (if known) _____
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<p>7. Describe debtor's business</p> <p>A. Check one:</p> <p><input type="checkbox"/> Health Care Business (as defined in 11 U.S.C. § 101(27A)) <input type="checkbox"/> Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B)) <input type="checkbox"/> Railroad (as defined in 11 U.S.C. § 101(44)) <input type="checkbox"/> Stockbroker (as defined in 11 U.S.C. § 101(53A)) <input type="checkbox"/> Commodity Broker (as defined in 11 U.S.C. § 101(6)) <input type="checkbox"/> Clearing Bank (as defined in 11 U.S.C. § 781(3)) <input checked="" type="checkbox"/> None of the above</p> <hr/> <p>B. Check all that apply:</p> <p><input type="checkbox"/> Tax-exempt entity (as described in 26 U.S.C. § 501) <input type="checkbox"/> Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3) <input type="checkbox"/> Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))</p> <hr/> <p>C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.naics.com/search/.</p> <p style="text-align: center;"><u>5311</u></p>		
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<p>8. Under which chapter of the Bankruptcy Code is the debtor filing?</p> <p>A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.</p>	<p>Check one:</p> <p><input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11. Check all that apply:</p> <p><input checked="" type="checkbox"/> The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).</p> <p><input checked="" type="checkbox"/> The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).</p> <p><input type="checkbox"/> A plan is being filed with this petition.</p> <p><input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).</p> <p><input type="checkbox"/> The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the <i>Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11</i> (Official Form 201A) with this form.</p> <p><input type="checkbox"/> The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.</p> <p><input type="checkbox"/> Chapter 12</p>	
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<p>9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?</p> <p>If more than 2 cases, attach a separate list.</p>	<p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes. District <u>NDNY</u> When <u>08/24/2018</u> Case number <u>18-11501</u> <u>MM / DD / YYYY</u></p> <p>District _____ When _____ Case number _____ <u>MM / DD / YYYY</u></p>	
<hr/>		
<p>10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?</p> <p>List all cases. If more than 1, attach a separate list.</p>	<p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Debtor _____ Relationship _____ District _____ When _____ <u>MM / DD / YYYY</u></p> <p>Case number, if known _____</p>	

Debtor Ace Holding LLC
Name _____

Case number (if known) _____

11. Why is the case filed in this district? Check all that apply:

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____
Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds Check one:

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. Estimated assets

<input type="checkbox"/> \$0-\$50,000	<input type="checkbox"/> \$1,000,001-\$10 million	<input type="checkbox"/> \$500,000,001-\$1 billion
<input type="checkbox"/> \$50,001-\$100,000	<input type="checkbox"/> \$10,000,001-\$50 million	<input type="checkbox"/> \$1,000,000,001-\$10 billion
<input type="checkbox"/> \$100,001-\$500,000	<input type="checkbox"/> \$50,000,001-\$100 million	<input type="checkbox"/> \$10,000,000,001-\$50 billion
<input checked="" type="checkbox"/> \$500,001-\$1 million	<input type="checkbox"/> \$100,000,001-\$500 million	<input type="checkbox"/> More than \$50 billion

Debtor	Ace Holding LLC Name	Case number (if known)
16. Estimated liabilities		
<input type="checkbox"/> \$0-\$50,000 <input type="checkbox"/> \$1,000,001-\$10 million <input type="checkbox"/> \$500,000,001-\$1 billion		
<input type="checkbox"/> \$50,001-\$100,000 <input type="checkbox"/> \$10,000,001-\$50 million <input type="checkbox"/> \$1,000,000,001-\$10 billion		
<input type="checkbox"/> \$100,001-\$500,000 <input type="checkbox"/> \$50,000,001-\$100 million <input type="checkbox"/> \$10,000,000,001-\$50 billion		
<input checked="" type="checkbox"/> \$500,001-\$1 million <input type="checkbox"/> \$100,000,001-\$500 million <input type="checkbox"/> More than \$50 billion		

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/01/2020
MM / DD / YYYY

/s/ Andrea Wilkinson

Signature of authorized representative of debtor

Andrea Wilkinson

Printed name

Title Managing Member

18. Signature of attorney

/s/ Ariadne Montare

Signature of attorney for debtor

Date 11/01/2020

MM / DD / YYYY

Ariadne Montare

Printed name

Montare Law LLC

Firm name

PO Box 26

Number Street

Rhinebeck

City

NY

12572

State

ZIP Code

845-218-8080

Contact phone

ariadne@montarelaw.com

Email address

2693976

Bar number

NY

State

Debtor _____
First Name _____ Middle Name _____ Last Name _____
Case number (*if known*) _____

Continuation Sheet for Official Form 201

4) Debtor's Addresses

Location Of Assets **147 S. Pearl St. Albany, NY 12202,
Albany County**

Albany City School District
Acct. No.
24 Eagle St.
Albany, NY 12207

Albany County Division of Finance
Acct. No.
112 State St.
Albany, NY 12207

Albany Local Development Corp.
Acct. No.
21 Lodge St.
Albany, NY 12207

Albany Water Department
Acct. No.
10 N. Enterprise Drive
Albany, NY 12204

Andrea Wilkinson
960 Sterling Ridge Dr
Rensselaer
NY 12144

Carlton Wilkinson
Acct. No.
3420 West Dunbury Dr.
Phoenix, AZ 85053

Christian Dribusch, Esq.
Acct. No.
77 Troy Rd.
East Greenbush, NY 12061

Delores Arnold
Acct. No.
684 Woodlane Rd.
Mount Holly, NJ 08060

Historic Pastures Homeowners Association
Acct. No.
PO Box 1276
Albany, NY 12201

IRS Special Procedures
Acct. No.
PO Box 266
Buffalo, NY 14201

Jay Smith
Acct. No.
Smith Dominelli & Guetti LLC
449 New Karner Rd.
Albany, NY 12205

John Keenan
Acct. No.
PO Box 5387
Albany, NY 12205

Melody A. Mackensie PLLC
Acct. No.
427 River St.
Troy, NY 12180

National Grid
Acct. No.
300 Erie Blvd West
Syracuse, NY 13202

NY State Department of Taxation and Finance
Acct. No.
Bakruptcy Section
PO Box 5300
Albany, NY 12202

Star Roofing
Acct. No.
20 Colvin Ave.
Albany, NY 12206

Tena Morgan
Acct. No.
29 Moore St.
Albany, NY 12207

United States Bankruptcy Court
Northern District of New York

In re: Ace Holding LLC

Case No.

Chapter 11

Debtor(s)

Verification of Creditor Matrix

The above-named Debtor(s) hereby verify that the attached list of creditors is true and correct to the best of their knowledge.

Date: 11/01/2020

/s/ Andrea Wilkinson

Signature of Individual signing on behalf of debtor

Managing Member

Position or relationship to debtor